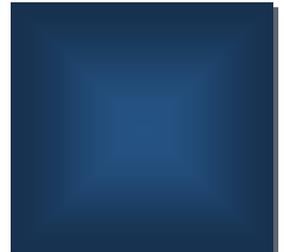
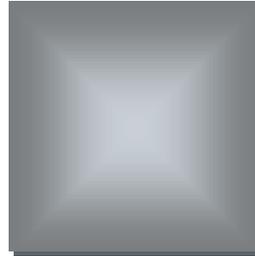


2016 IOWA INDUSTRY PROFILE

PROFESSIONAL, SCIENTIFIC & TECHNICAL SERVICES IOWA WORKFORCE DEVELOPMENT

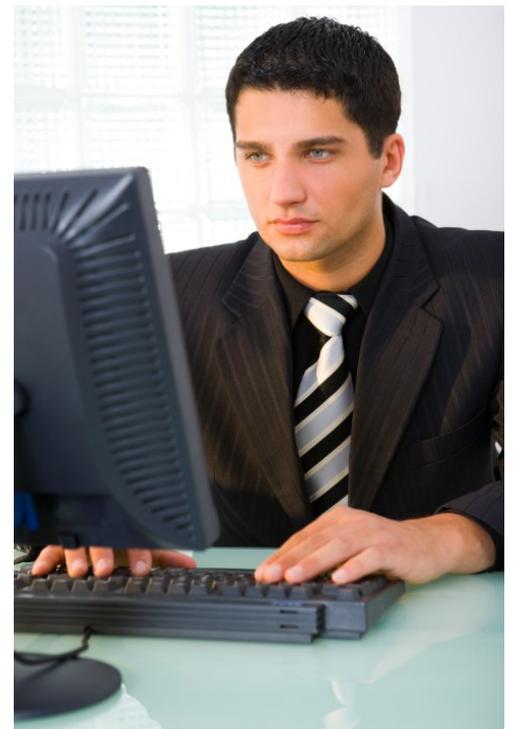


Executive Summary

In 2015, the **professional, scientific and technical services** sector comprised 3.2 percent of all public and private sector employment in Iowa. Employment in this sector had an average annual wage of \$63,085 for 2015, which is 43.1 percent higher than the statewide average of \$44,094 for all employment. However, in comparison to other states in the Midwest, only South Dakota had a lower average annual wage: \$56,484. The average wage for Iowans in this sector was 29.7 percent below the national average of \$89,785.

Employment in this sector declined slightly in 2009 and 2010 due to the Great Recession but has expanded rapidly since then, bounding past its pre-recession high in 2011. Since falling to 42,670 jobs in 2010, employment in the sector has grown by 7,044 jobs, a 16.5 percent increase.

Genders are evenly balanced in the sector, but women held a small majority of jobs in 2015, accounting for 50.5 percent of employment. Men outnumber women in the sector from ages 25 to 44; the opposite is true, however, from ages 45 to 64.





PROFESSIONAL, SCIENTIFIC & TECHNICAL SERVICES IOWA INDUSTRY PROFILE

What is Professional, Scientific & Technical Services?

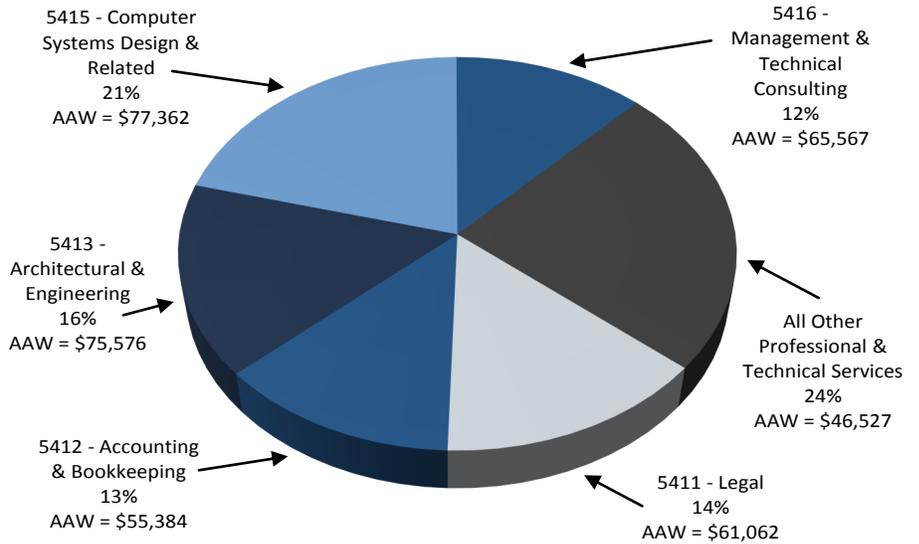
This sector comprises firms that specialize in performing professional, scientific and technical activities for others. These activities require a high degree of expertise and training. The firms in this sector specialize according to expertise and provide services to clients in a variety of industries and, in some cases, to households.

Activities performed include: legal advice, accounting, bookkeeping, architectural, engineering & specialized services, computer, consulting, research, advertising, photographic, translation, veterinary and other professional, scientific and technical services.

2015 Industry Breakout by Employment in Iowa

Professional, Scientific & Technical Services

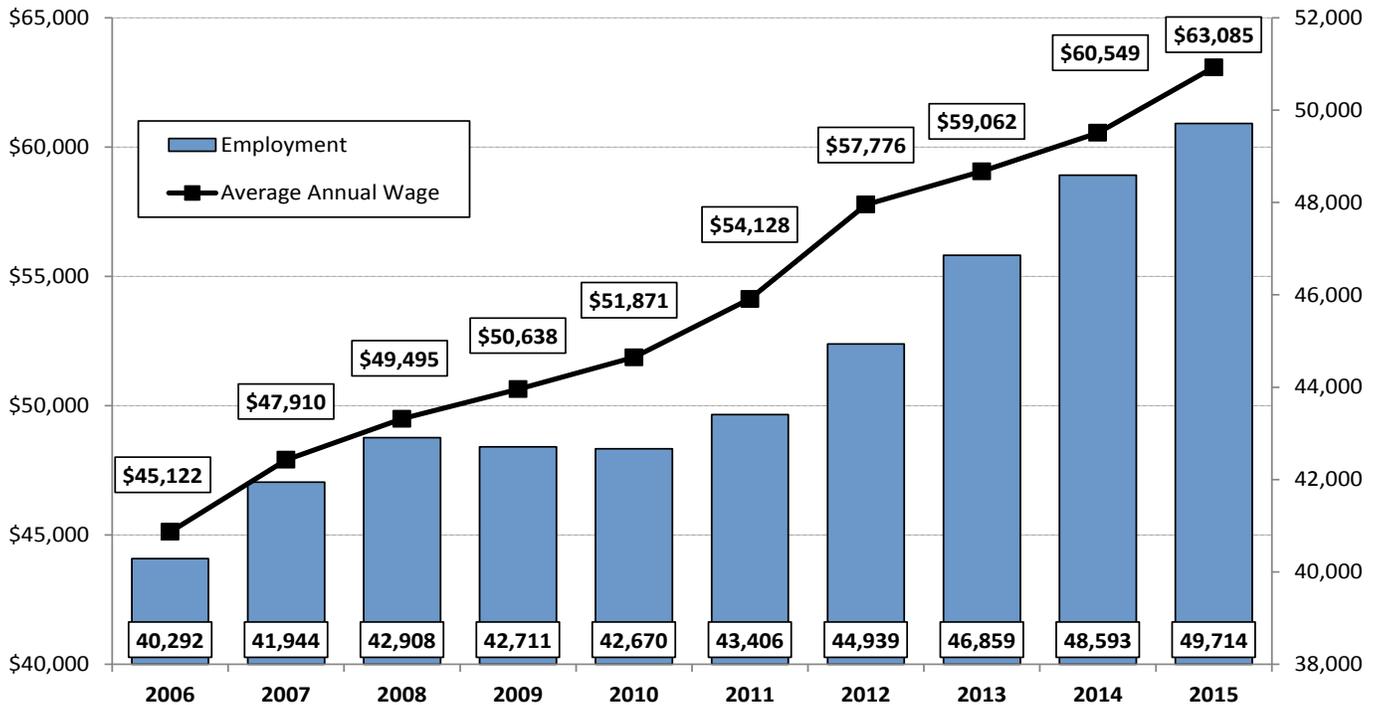
Percentage Employed & Average Annual Wage (AAW) by Subsector



Source: www.bls.gov/cew/bls_naics/bls_naics_app.htm

Source: Quarterly Census of Employment and Wages (QCEW), Iowa Workforce Development

2006-2015 Employment in Professional, Scientific & Technical Services



Source: Quarterly Census of Employment and Wages (QCEW), Iowa Workforce Development

PROFESSIONAL, SCIENTIFIC & TECHNICAL SERVICES IOWA INDUSTRY PROFILE



Examples of Professional, Scientific & Technical Services Employers

Name of Company	Industry
Booz Allen Hamilton	Management & technical consulting
Bradshaw Fowler Proctor	Legal services
Cognizant Technology Solutions	Computer systems design services
Davis Brown Law Firm	Legal services
Diamond Marketing Solutions Group	Advertising, PR & related services
Honkamp Krueger & Co	Accounting & bookkeeping services
Integer Group	Advertising, PR & related services
KPMG	Accounting & bookkeeping services
Rees Associates	Advertising, PR & related services
Stanley Consultants	Architectural & engineering services

Source: www.iowaworkforcedevelopment.gov/employer-database

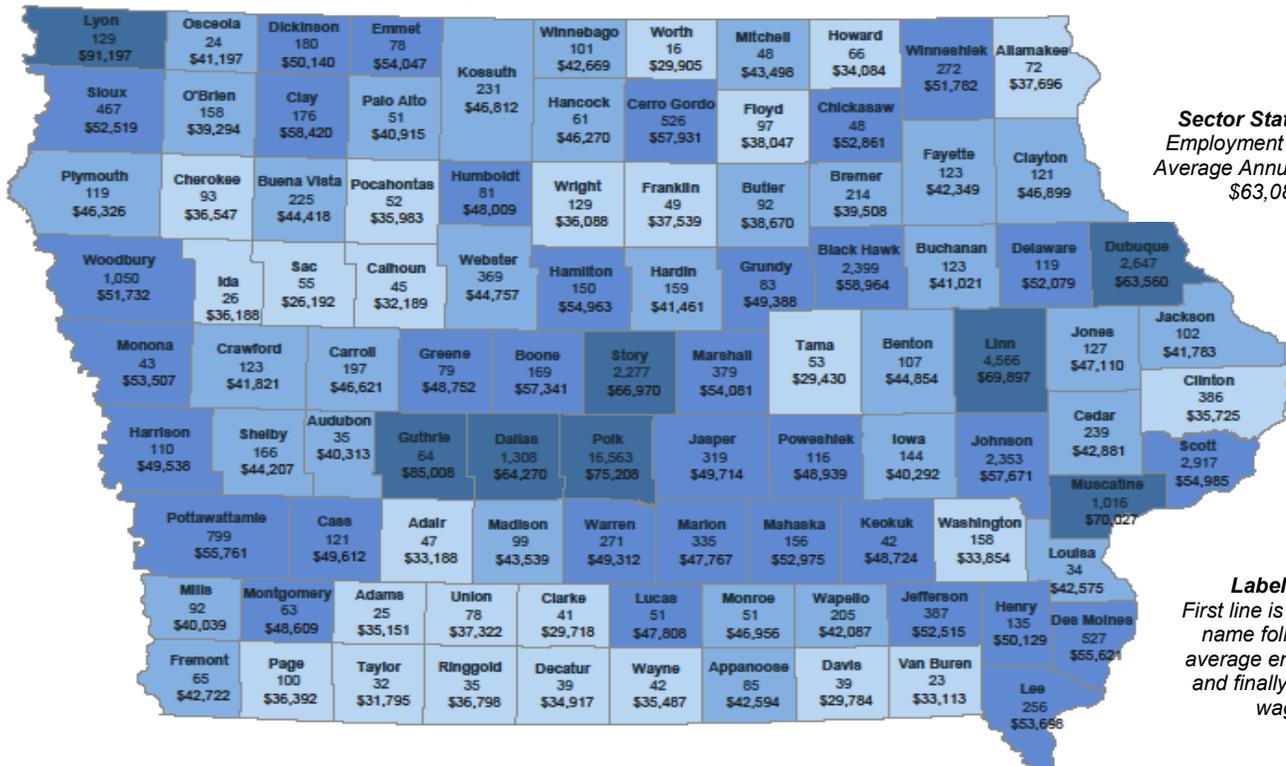
Employers

In 2015, the **professional, scientific and technical services** sector had 8,854 locations in Iowa, employing 49,714 people. The sector is dominated by small establishments, averaging just 5.6 employees per location.

Computer design services is the largest industry group, representing 20.8 percent of total employment in the sector. **Architectural & engineering** is the second largest industry group, accounting for 15.8 percent of sector employment.

Employees in this industry tend to be well-compensated, but wages vary greatly by the services provided.

2015 Covered Employment in Professional, Scientific & Technical Services



Sector Statewide:
Employment - 49,714
Average Annual Wage - \$63,085

Label Key:
First line is the county name followed by average employment and finally, average wage.



Source: Quarterly Census of Employment and Wages (QCEW), Iowa Workforce Development

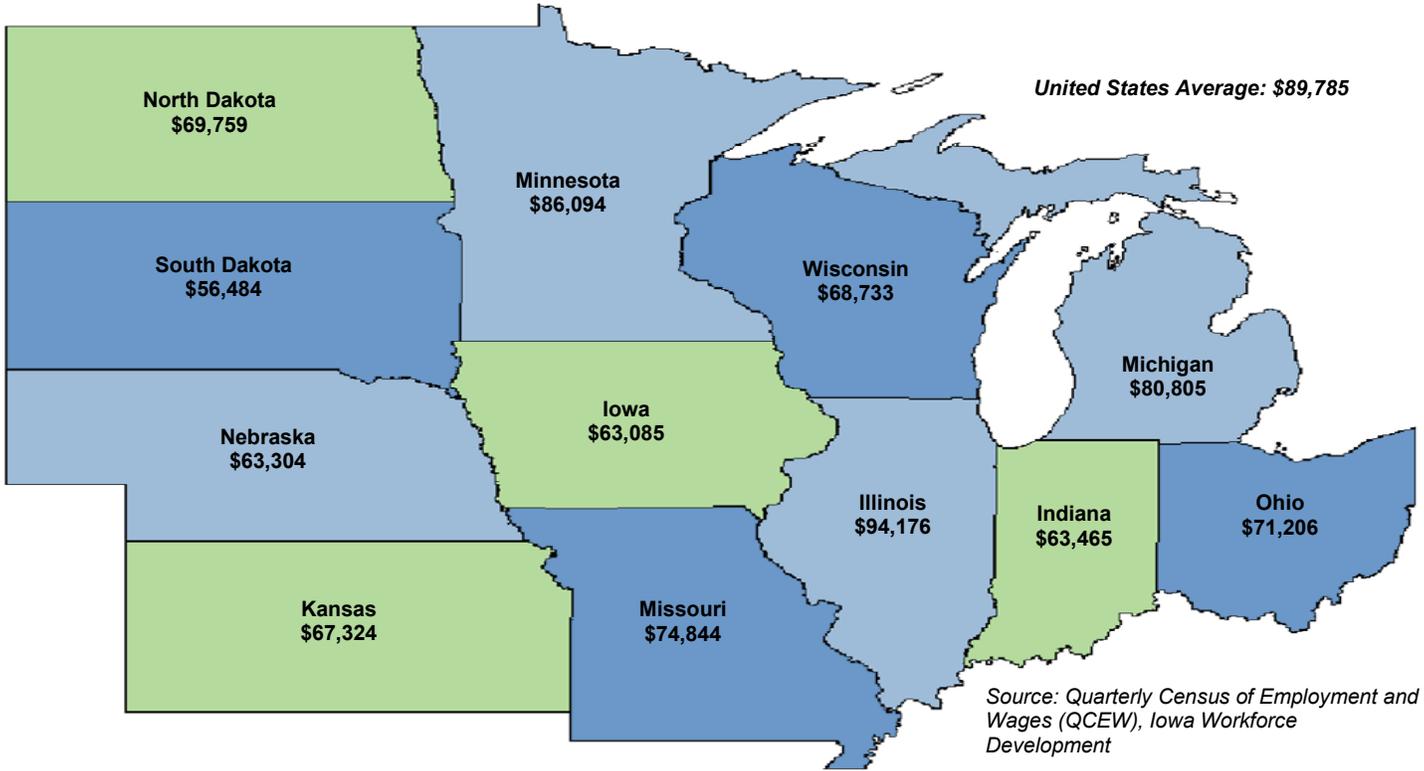
<https://www.iowaworkforcedevelopment.gov/labor-market-information-division>



PROFESSIONAL, SCIENTIFIC & TECHNICAL SERVICES IOWA INDUSTRY PROFILE

2015 Average Annual Wage for Covered Employment in Professional, Scientific & Technical Services

State Comparisons by Private Ownership



Contact Information

Iowa Workforce Development, Employment Statistics Bureau

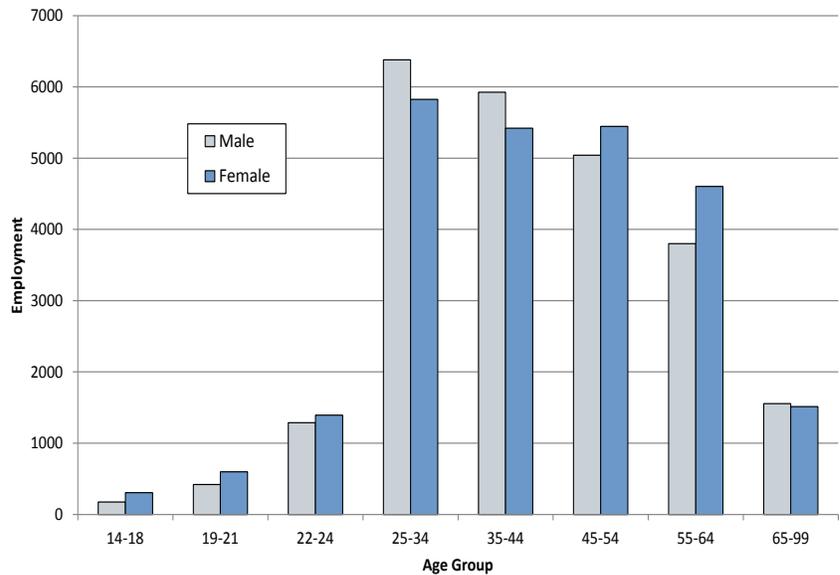
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upon request to individuals with disabilities.*

TTY 515-281-4748
1-800-831-1399



Industry Distribution by Age & Gender 4th Qtr. 2015



Source: Local Employment Dynamics, Iowa Workforce Development and U.S. Census Bureau
<http://lehd.did.census.gov>